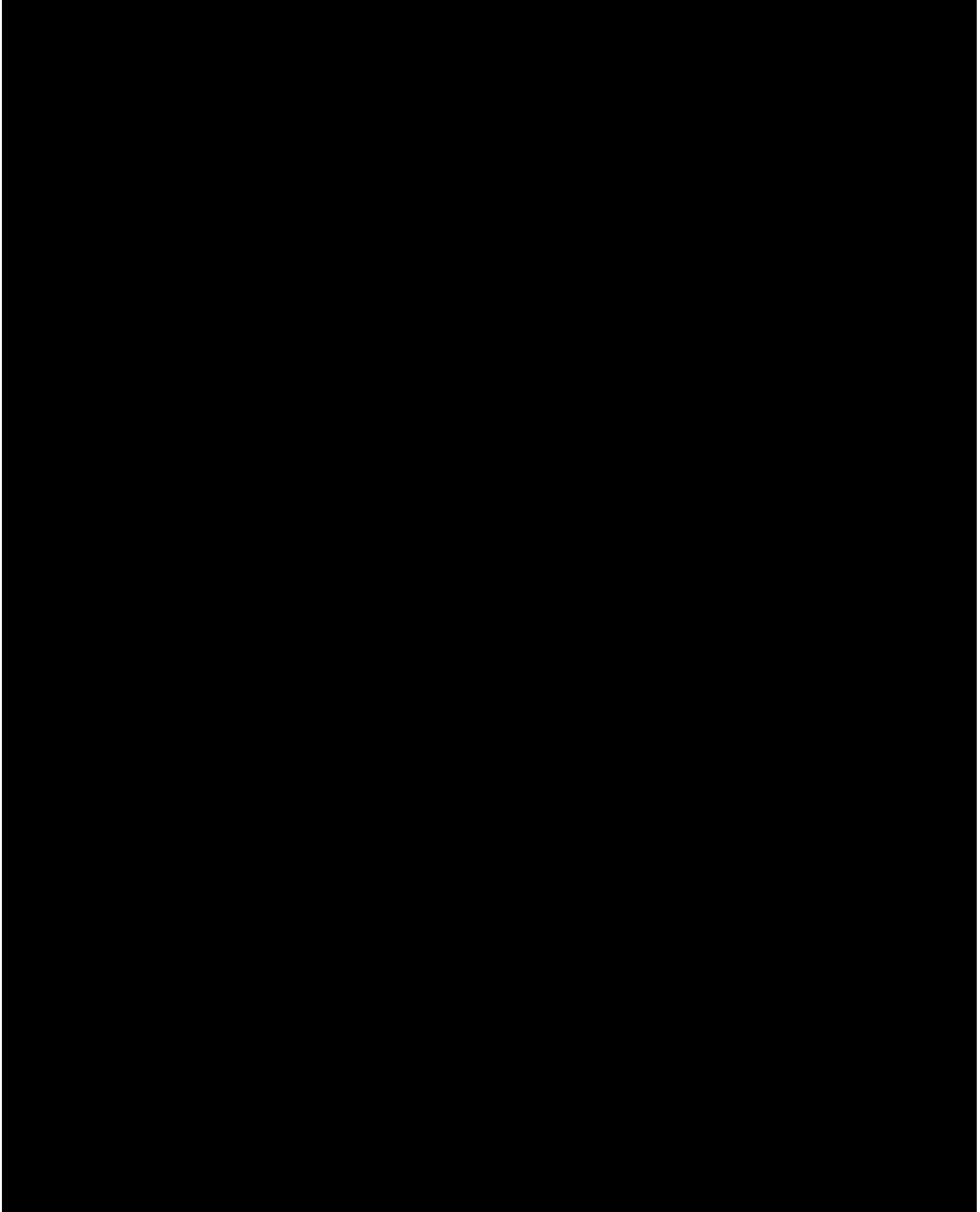


SCHEDULE E1

Design Payment Schedule

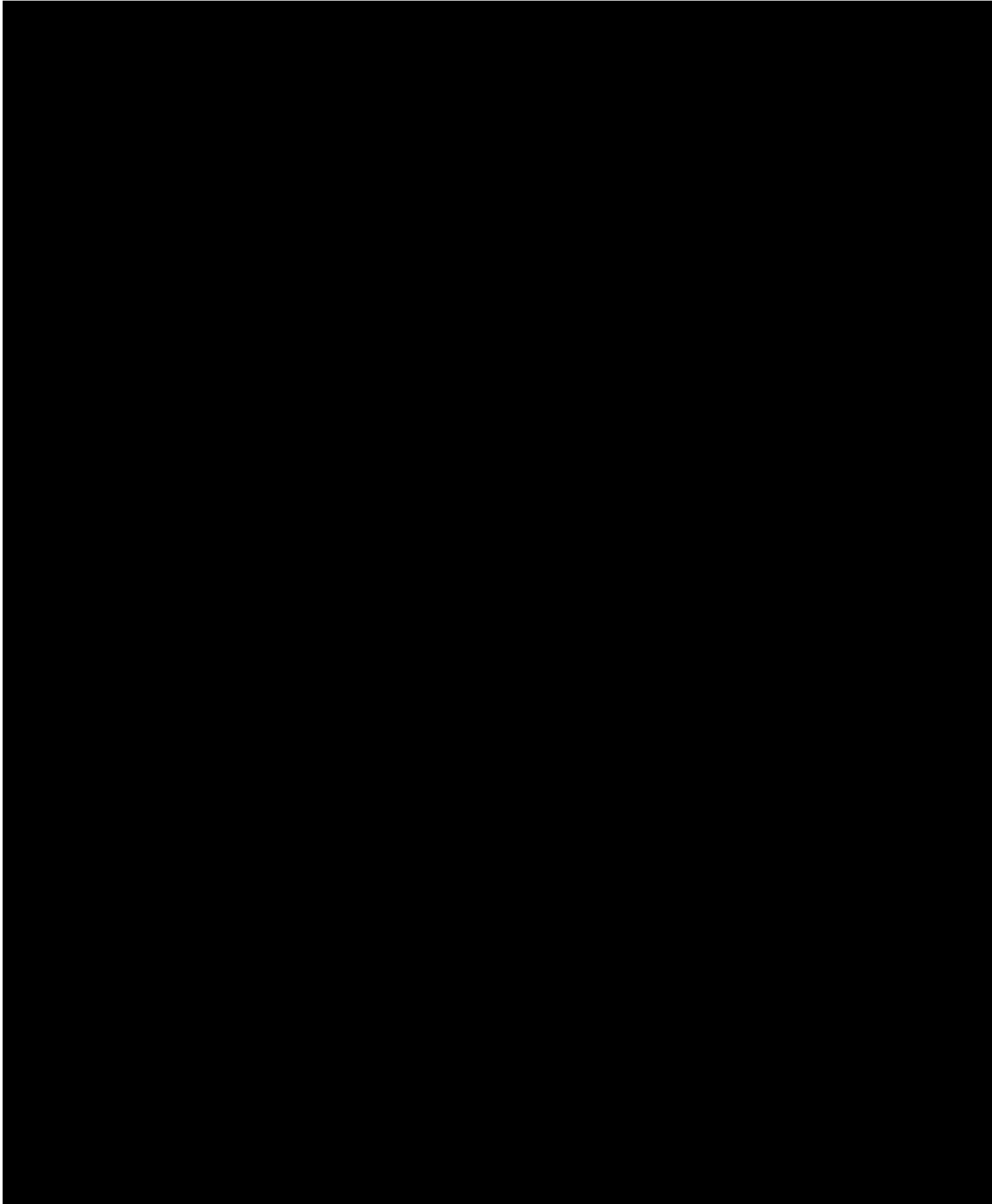
(Clauses 1.1 and 20)



SCHEDULE E2

Construction Payment Schedule

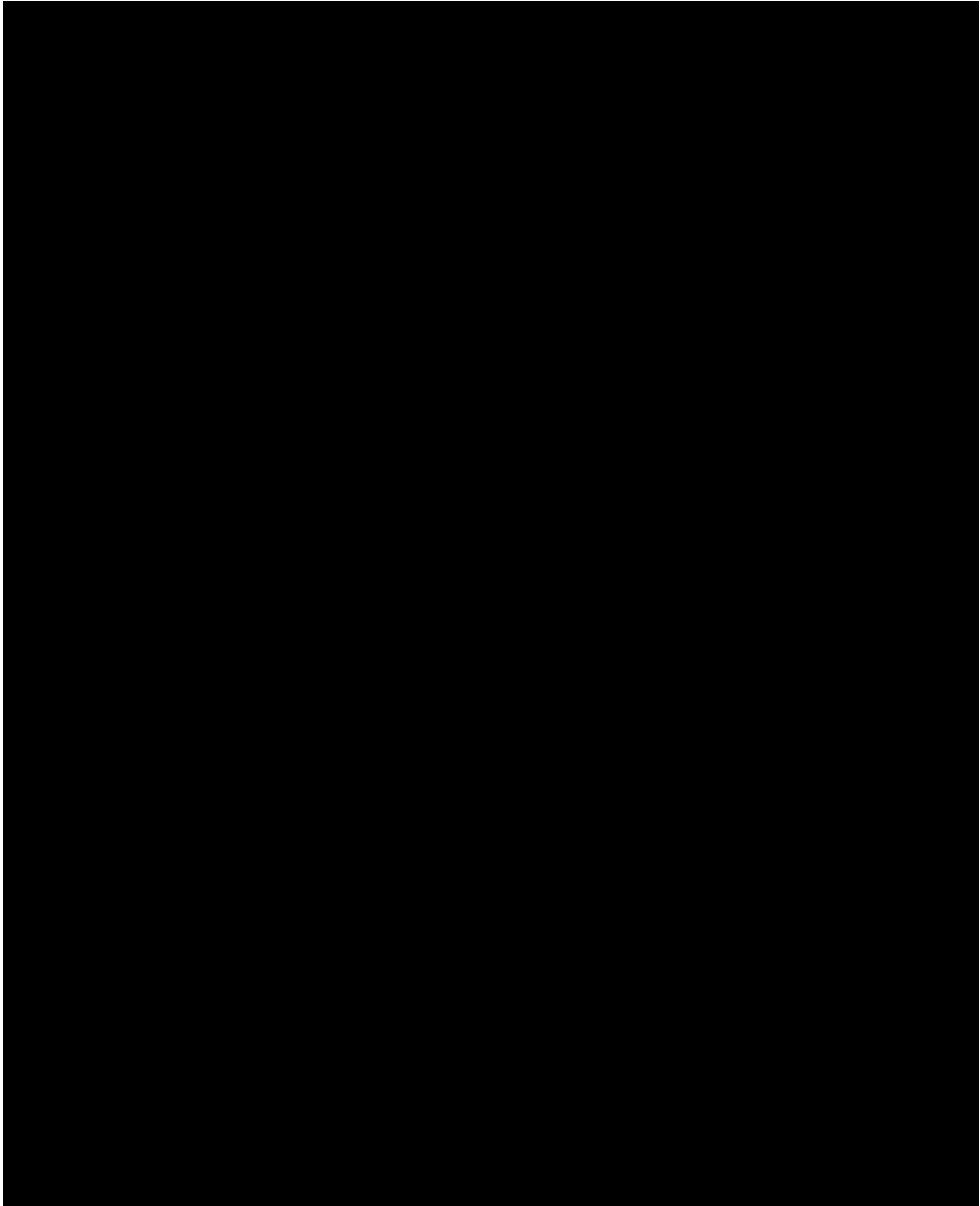
(Clauses 1.1 and 20)



SCHEDULE E3

Transitional Handover Services Payment Schedule

(Clauses 1.1 and 19.16(a)(ii))



- (b) this Undertaking is returned to the Financial Institution;
 - (c) the Financial Institution pays the Principal the whole of the Security Amount, or as much as the Principal may require overall; or
 - (d) 4:00pm Sydney time on [*insert date*] at the counter of the Financial Institution.
6. At any time, without being required to, the Financial Institution may pay the Principal the Security Amount less any amounts previously paid under this Undertaking, and the liability of the Financial Institution will then immediately end.
 7. [The Financial Institution accepts, and submits to, the jurisdiction of the New South Wales courts in relation to any disputes associated with the Undertaking.] [**Note: This clause is to be included in the Undertaking where the Financial Institution is headquartered outside Australia.**]
 8. This Undertaking is governed by the laws of the State of New South Wales.

SIGNED as a deed poll.

Signed sealed and delivered for and on behalf of [*Insert name of Financial Institution*] by its Attorney under a Power of Attorney dated _____, and the Attorney declares that the Attorney has not received any notice of the revocation of such Power of Attorney, in the presence of:

Signature of Attorney

Signature of Witness

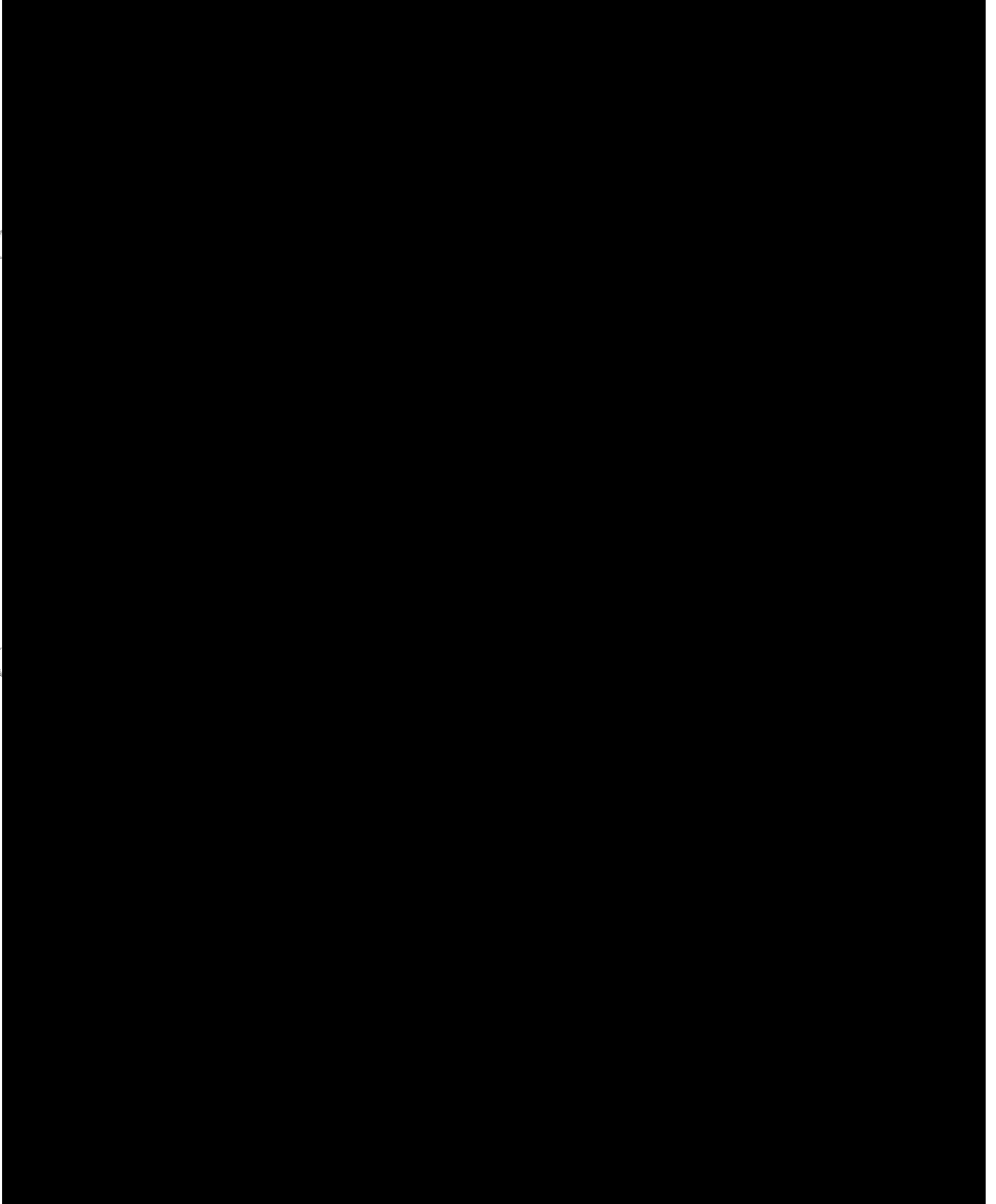
Name of Attorney in full

Name of Witness in full

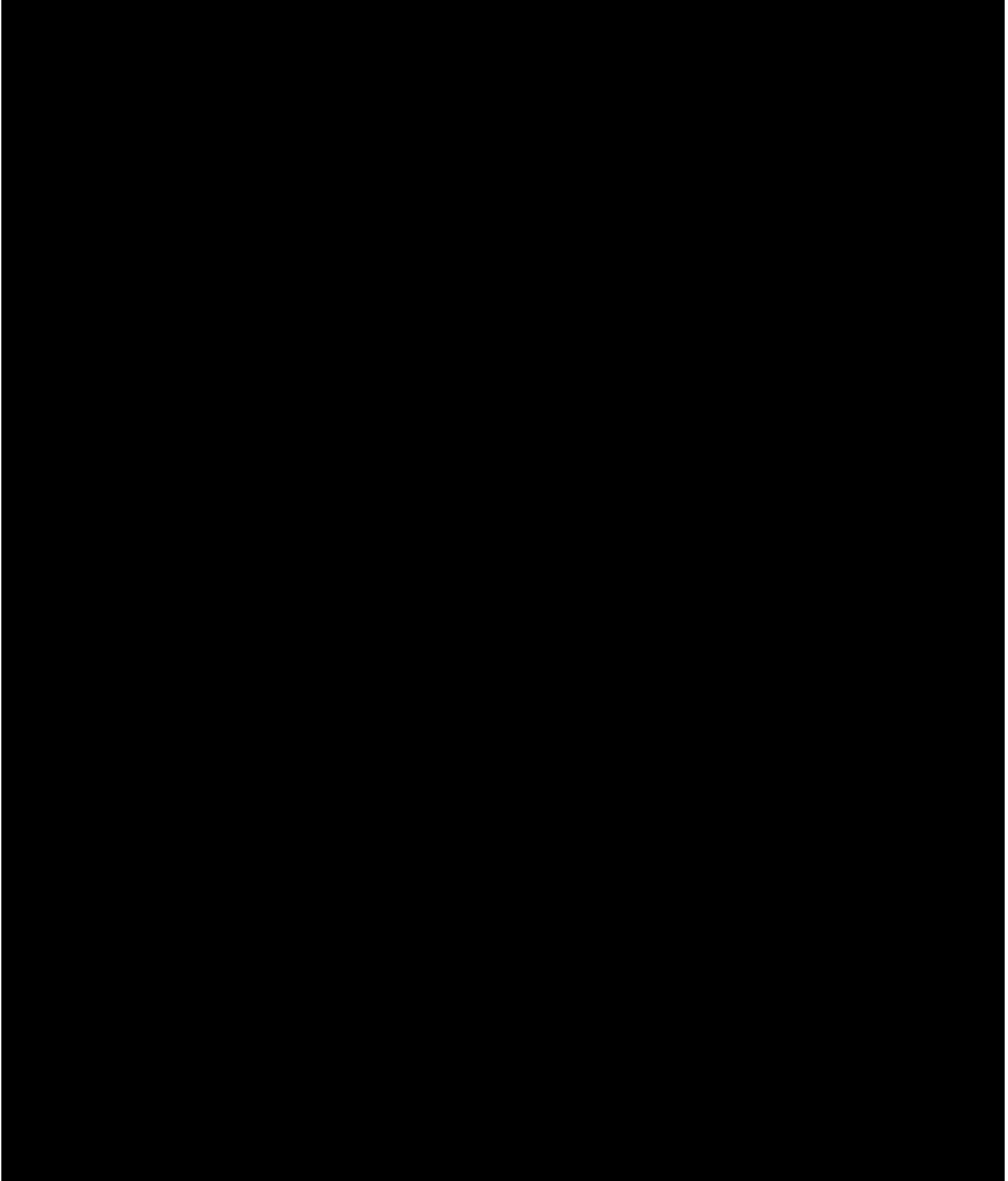
SCHEDULE E5

Parent Company Guarantee

(Clause 6.9)



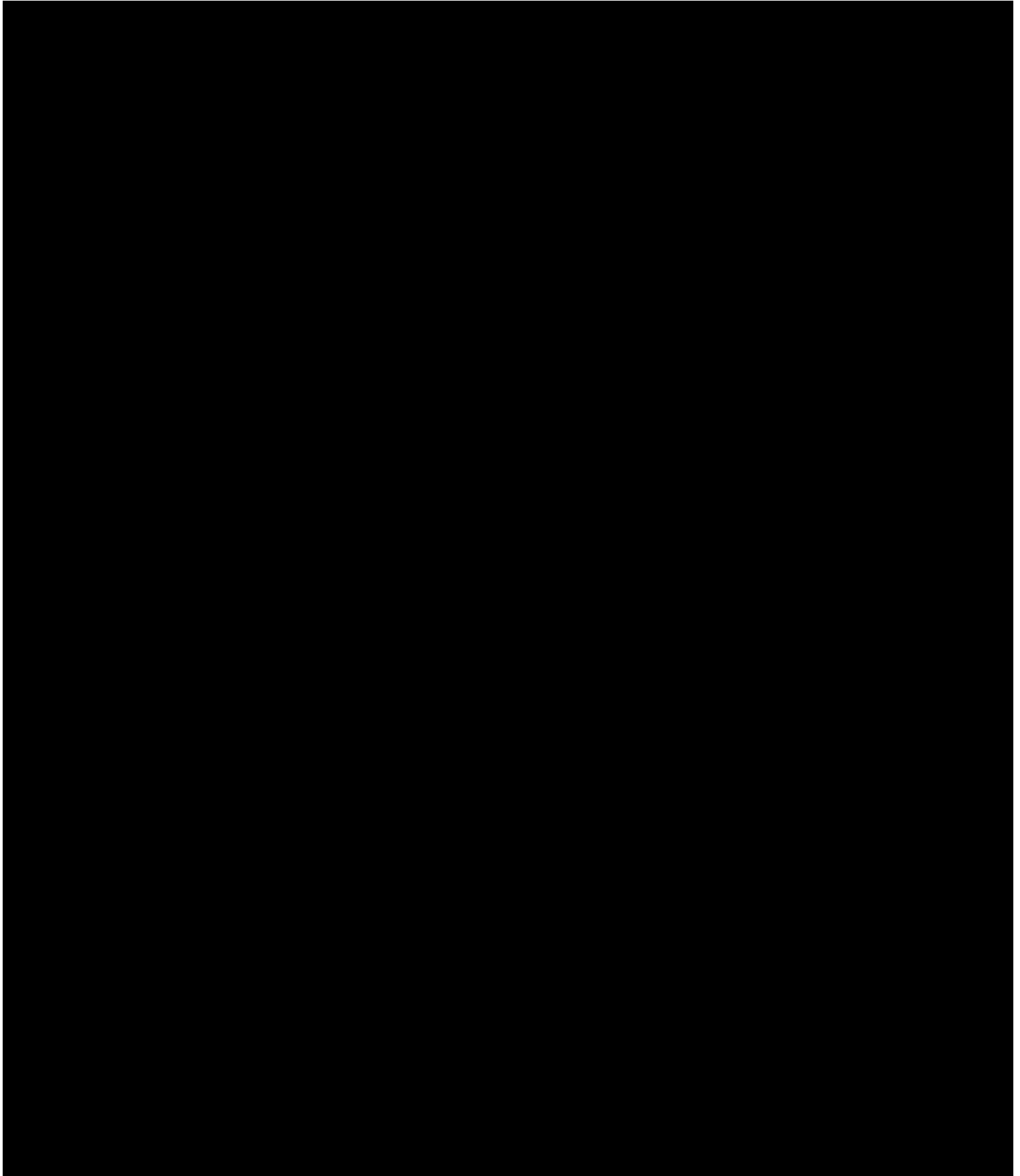
SCHEDULE E6
Insurance Policies
(Clause 23.4)

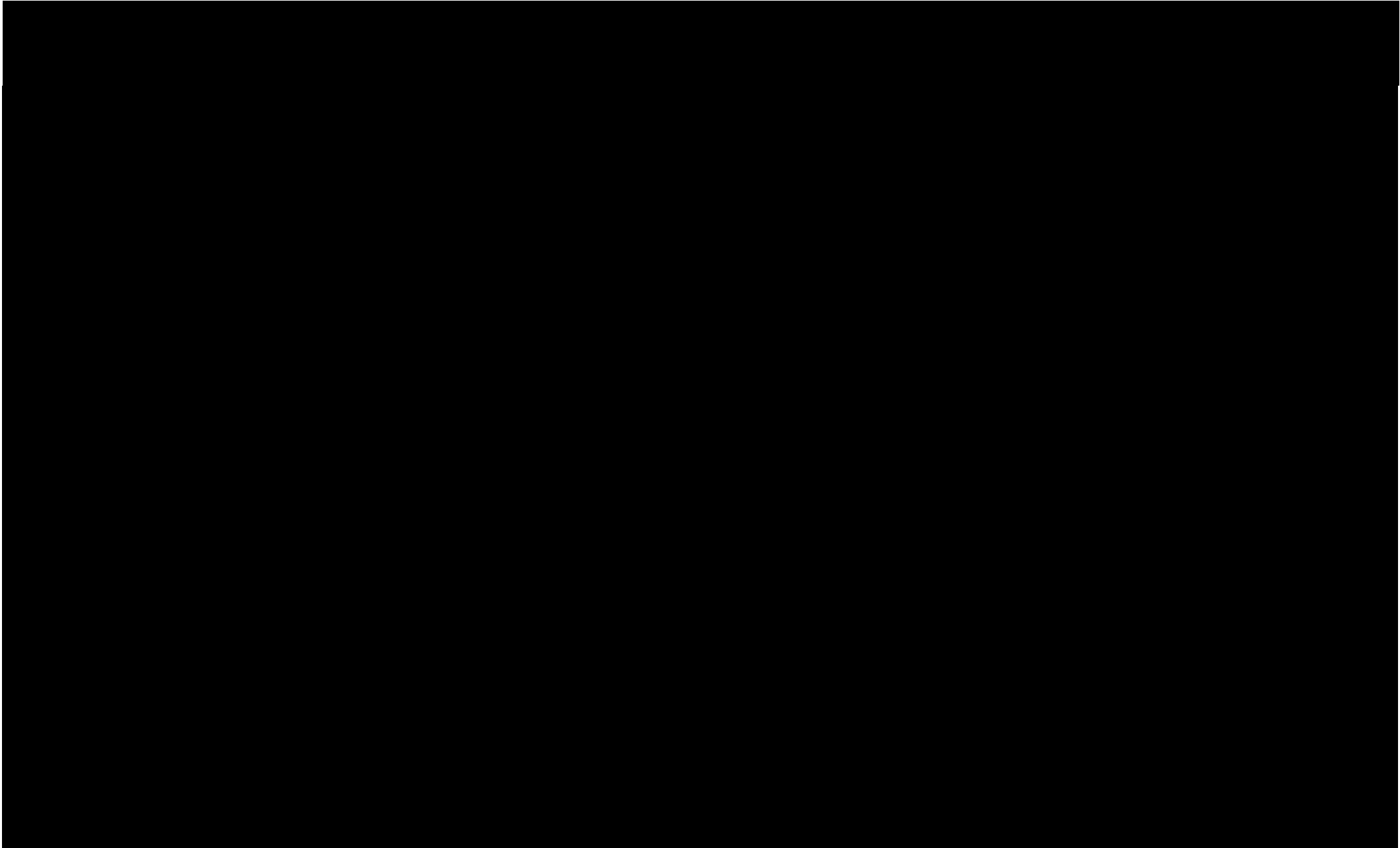


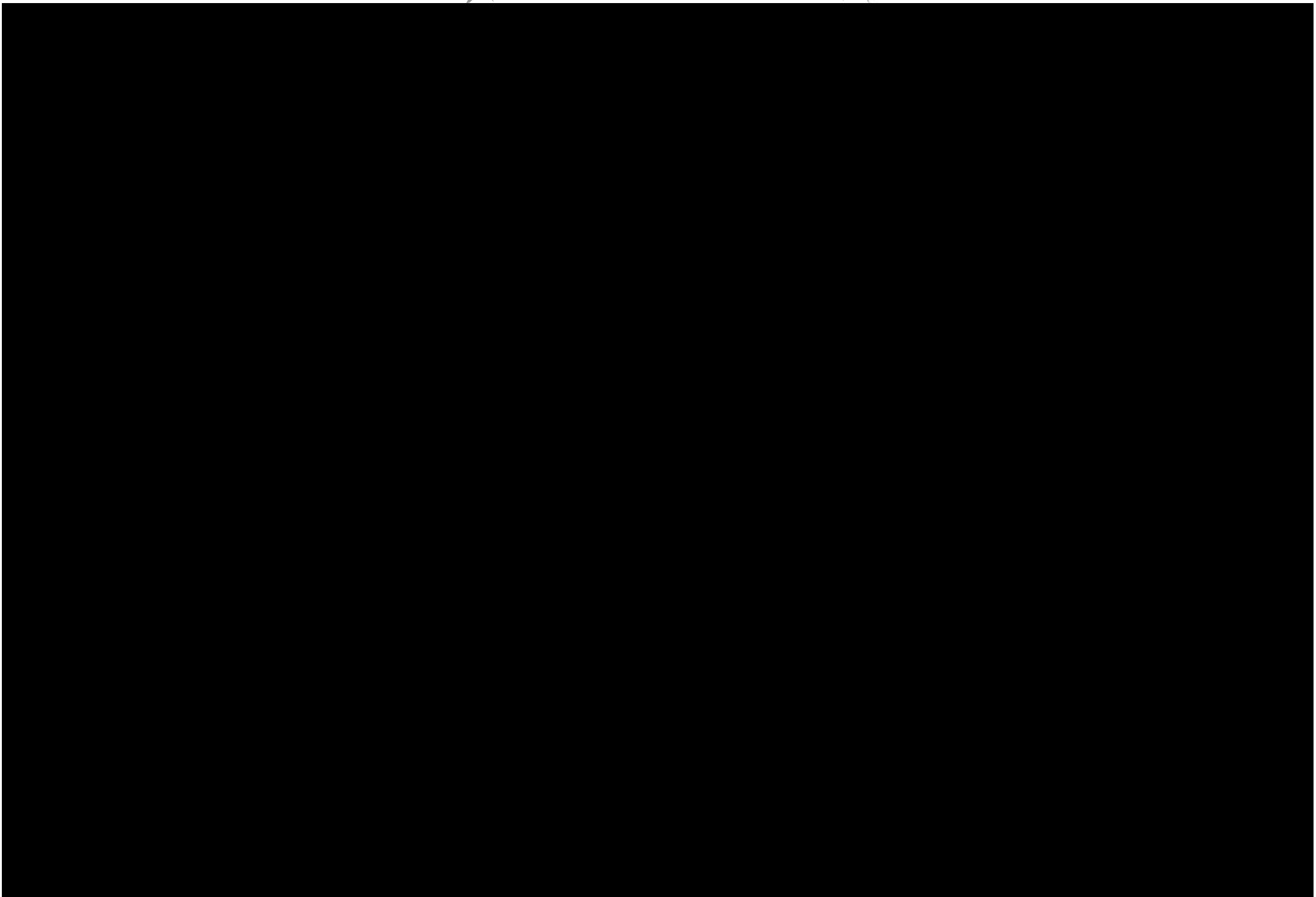
SCHEDULE E7

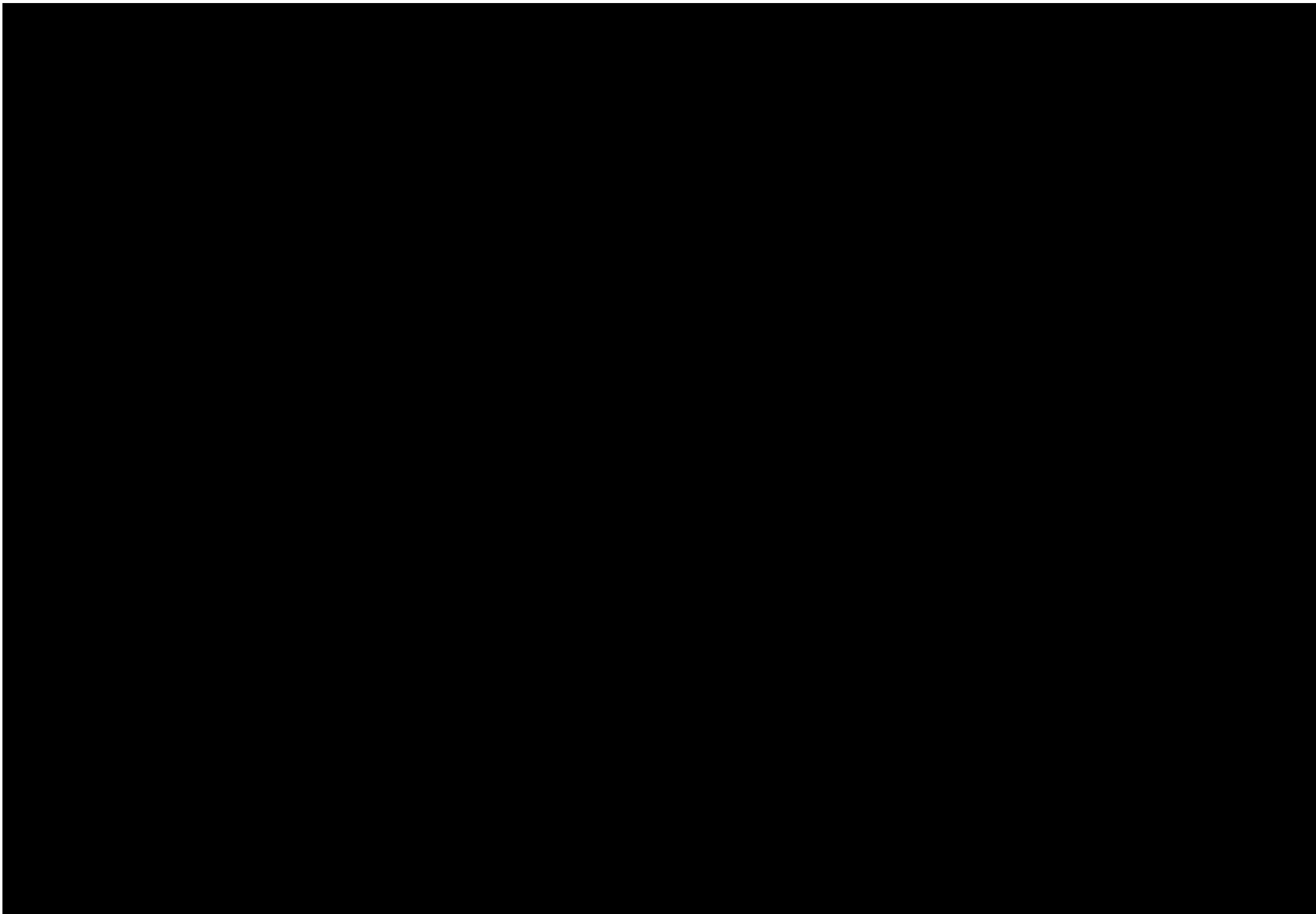
Remediation

(Clause 12.17(d))





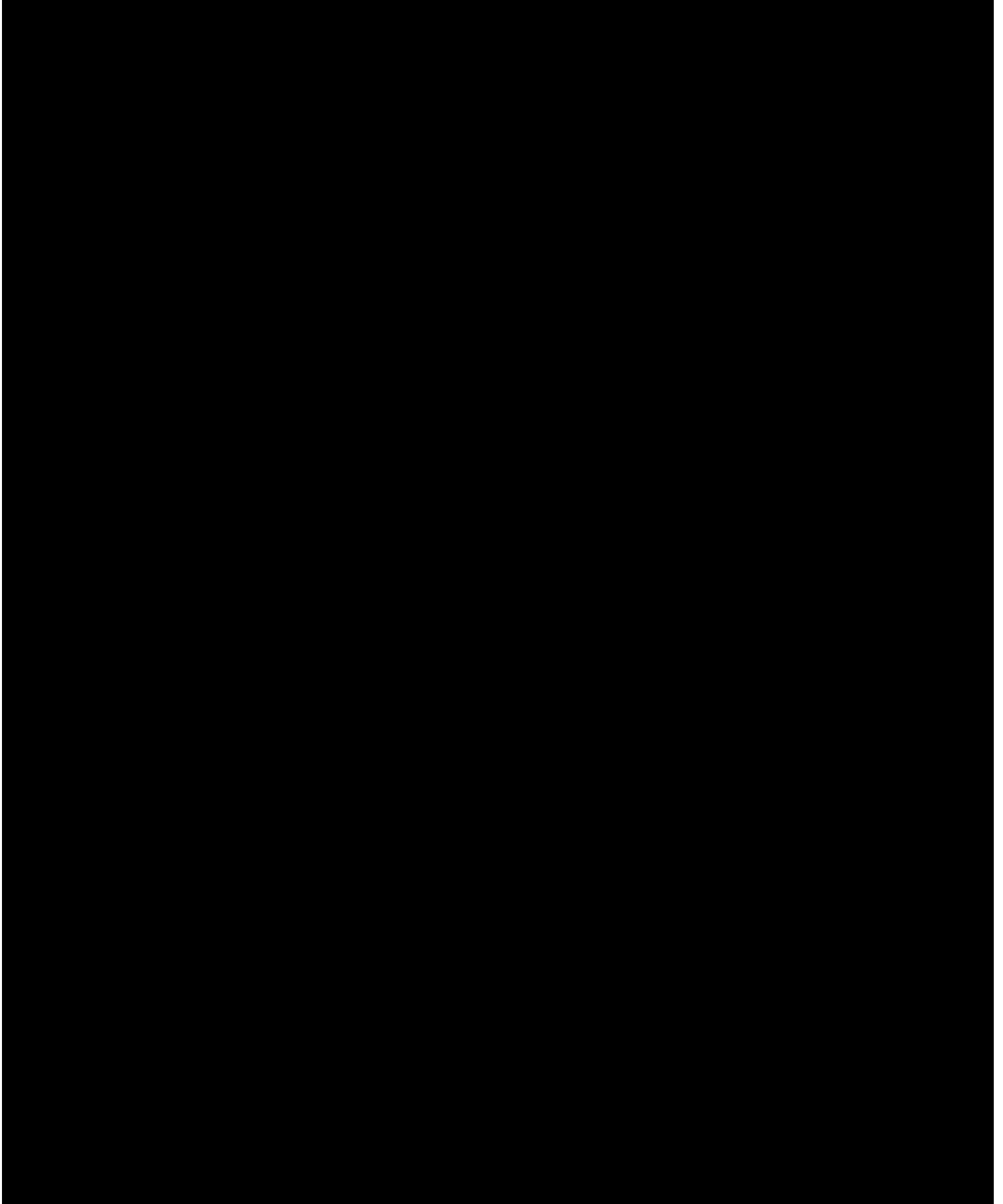




SCHEDULE E9

Valuation Mechanism

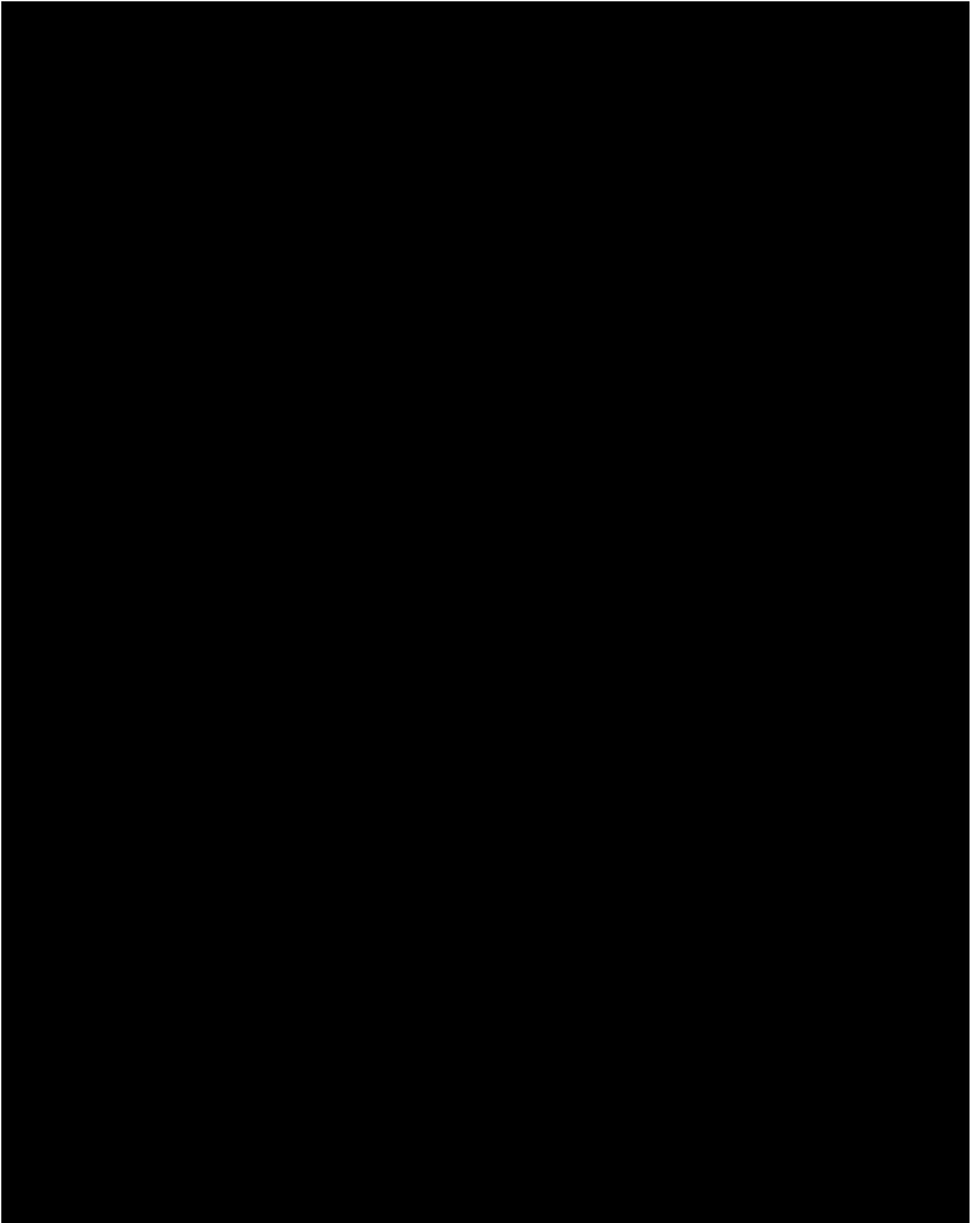
(Clause 15.5 and 15A.1 and 20.12(h))



SCHEDULE E10

Performance Incentive Regime

(Clauses 1.1 and 20.15)



SCHEDULE E11

