

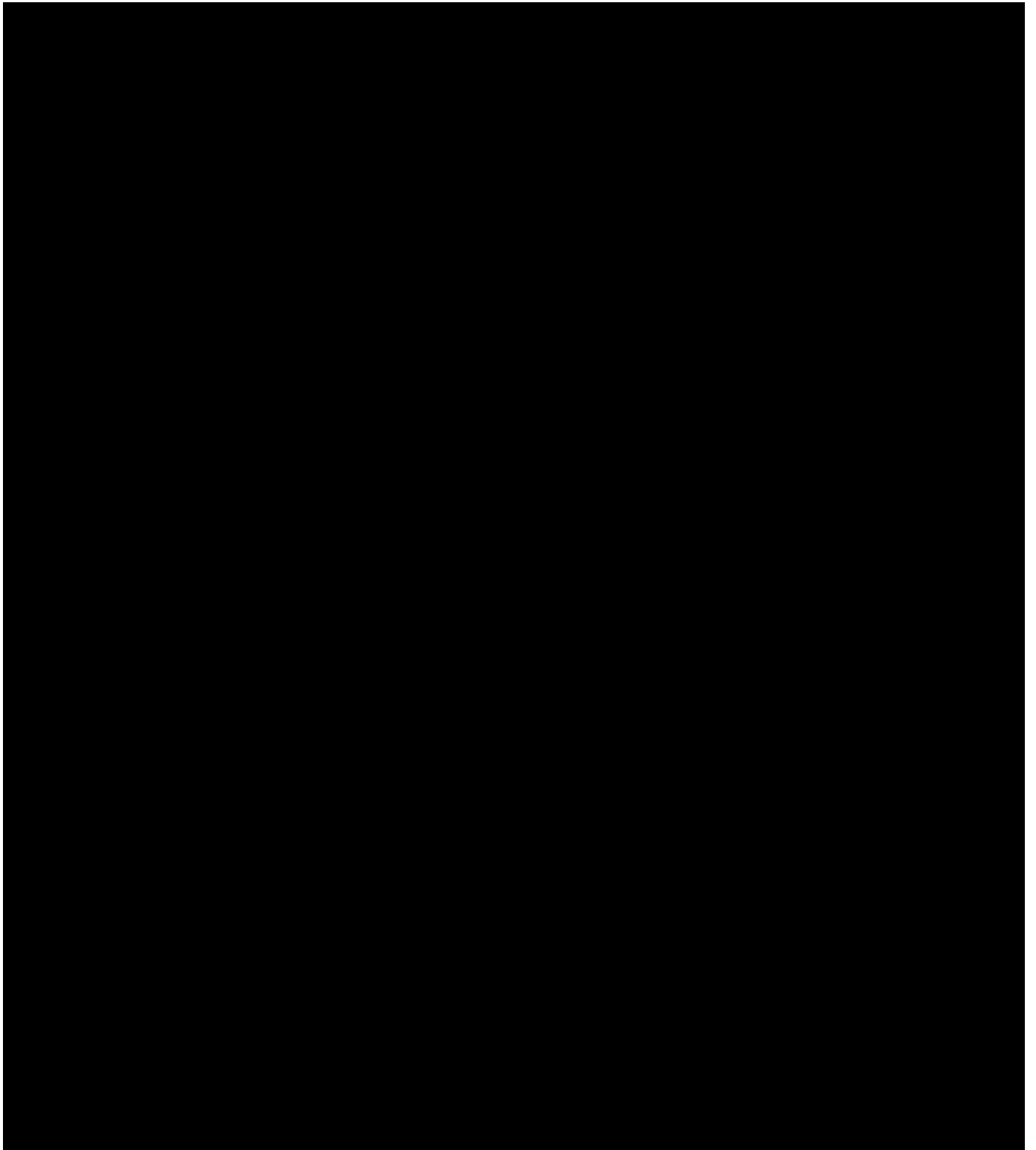
PART E - FINANCIAL

SCHEDULE E1
Payment
(Clauses 1.1 and 22)

SCHEDULE E2

Schedule of Rates for Reimbursable Work

(Clauses 1.1 and 6)



SCHEDULE E3

Not used

- (i) the Principal notifies the Financial Institution in writing that the Security Amount is no longer required;
 - (ii) this Undertaking is returned to the Financial Institution; or
 - (iii) the Financial Institution pays the Principal the whole of the Security Amount; or
- (b) 4:00pm Sydney time on [insert date] at the counter of the Financial Institution.
6. At any time, without being required to, the Financial Institution may pay the Principal the Security Amount less any amounts previously paid under this Undertaking, and the liability of the Financial Institution will then immediately end.
7. [The Financial Institution accepts, and submits to, the jurisdiction of the New South Wales courts in relation to any disputes associated with the Undertaking.] **[Note: This clause is to be included in the Undertaking where the Financial Institution is headquartered outside Australia.]**
8. This Undertaking is governed by the laws of the State of New South Wales.

SIGNED as a deed poll.

Signed sealed and delivered for and on behalf of [Insert name of Financial Institution] by its Attorney under a Power of Attorney dated _____, and the Attorney declares that the Attorney has not received any notice of the revocation of such Power of Attorney, in the presence of:

Signature of Attorney

Signature of Witness

Name of Attorney in full

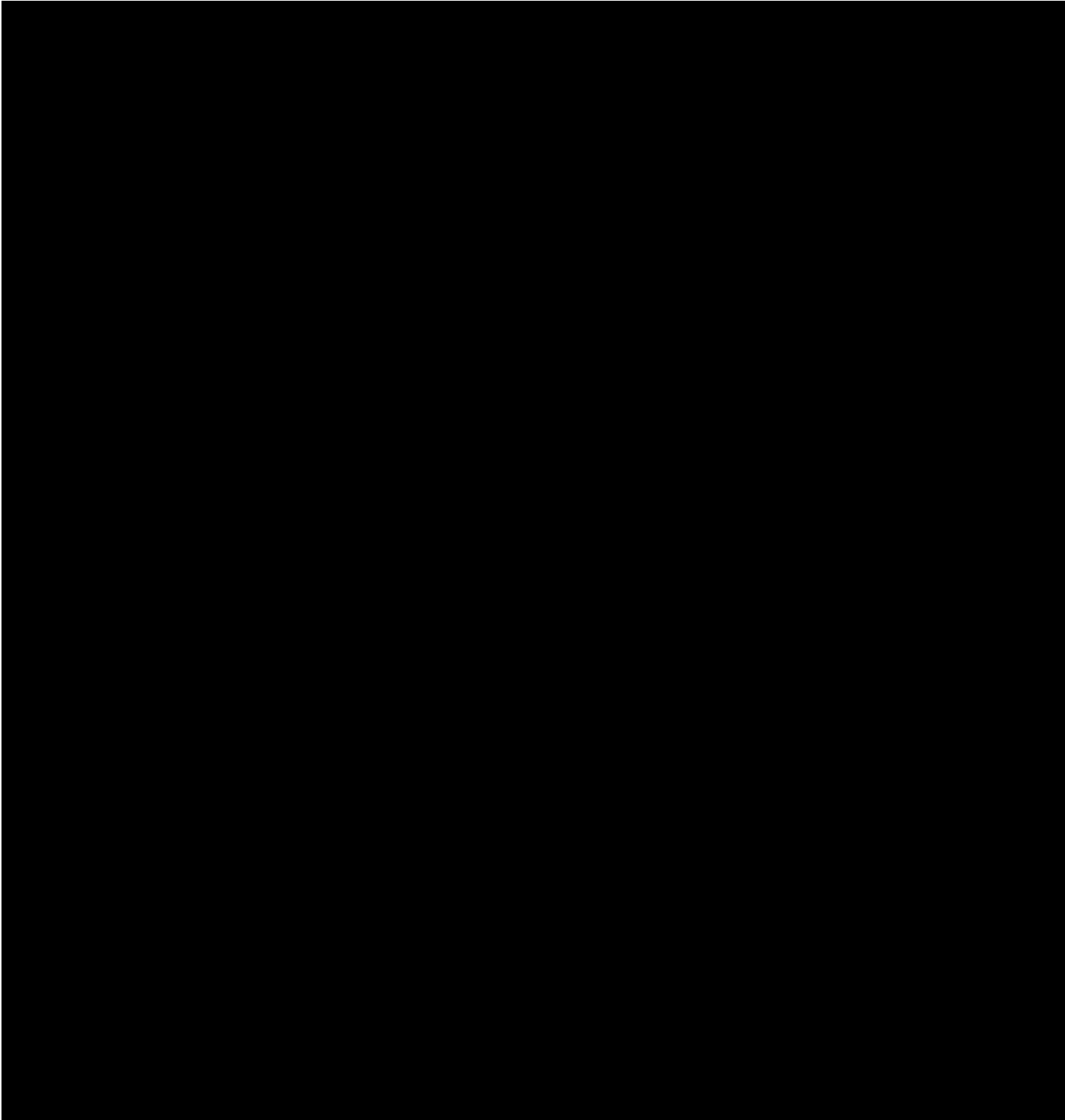
Name of Witness in full

**ATTACHMENT 1
Description of Unconditional Undertaking(s)**

Unconditional Undertaking #1	
Name of Acceptable Australian Insurer / Acceptable Financial Institution	[insert]
Reference Number	[insert]
Date of issuance	[insert]
Security Amount	[insert]
Relevant Tunnelling Contractor entity(ies) the Unconditional Undertaking was issued on behalf of	[insert]

[Unconditional Undertaking #2]	
Name of Acceptable Australian Insurer / Acceptable Financial Institution	[insert]
Reference Number	[insert]
Date of issuance	[insert]
Security Amount	[insert]
Relevant Tunnelling Contractor entity(ies) the Unconditional Undertaking was issued on behalf of	[insert]

SCHEDULE E5
Parent Company Guarantee
(Clauses 1.1 and 26.4(e))

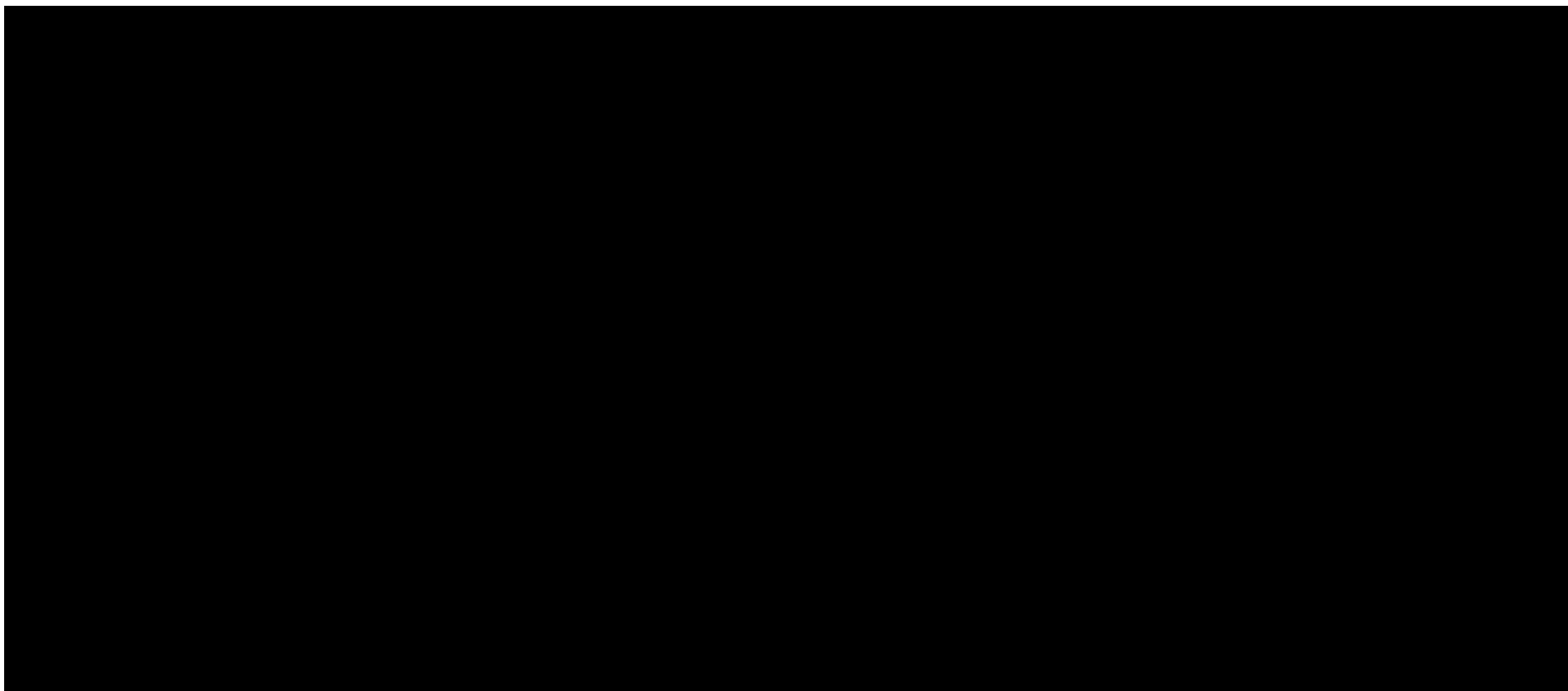


SCHEDULE E6
Insurance Policies
(Clauses 25.4 and 25.23(a))

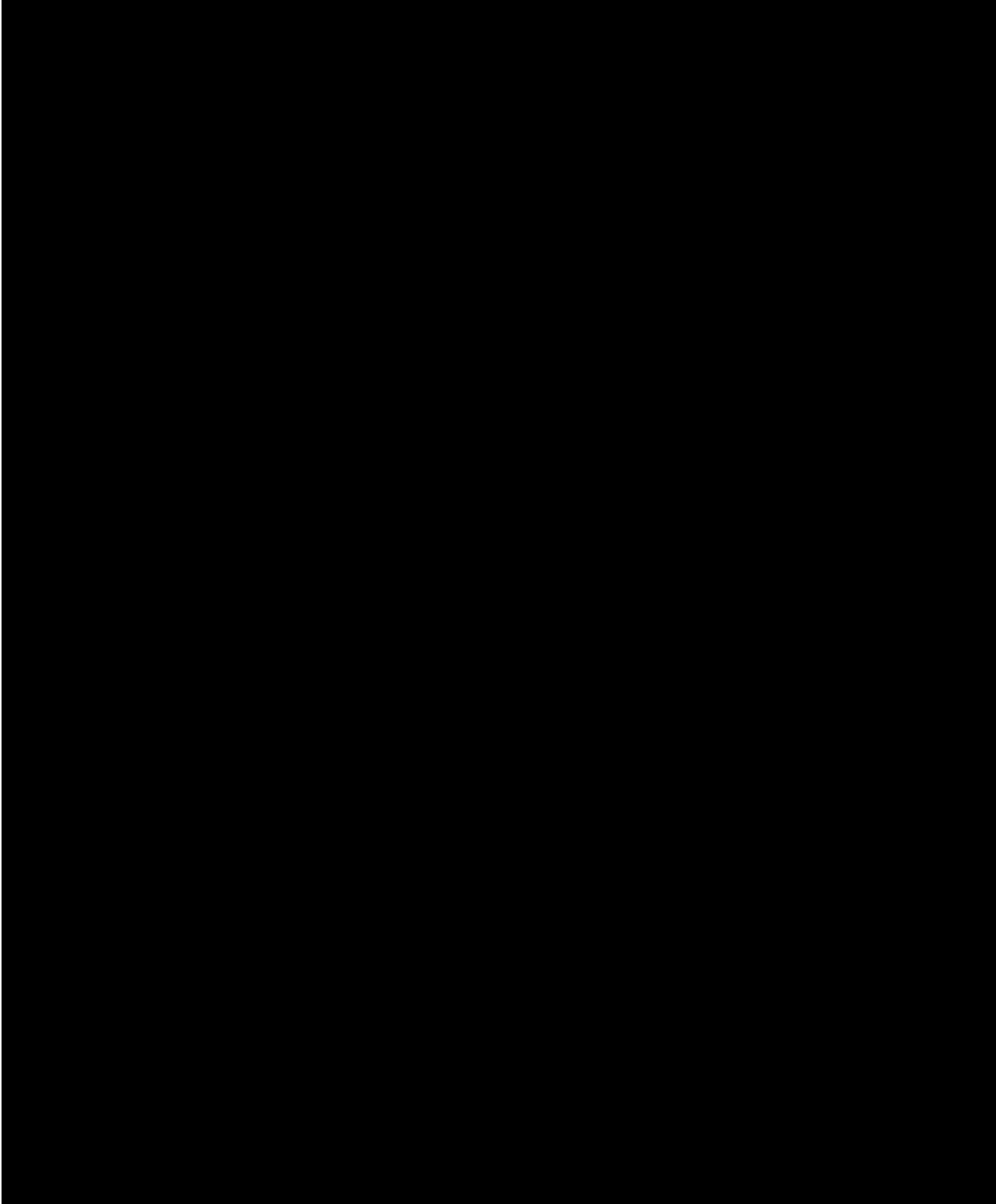
SCHEDULE E7

Not used

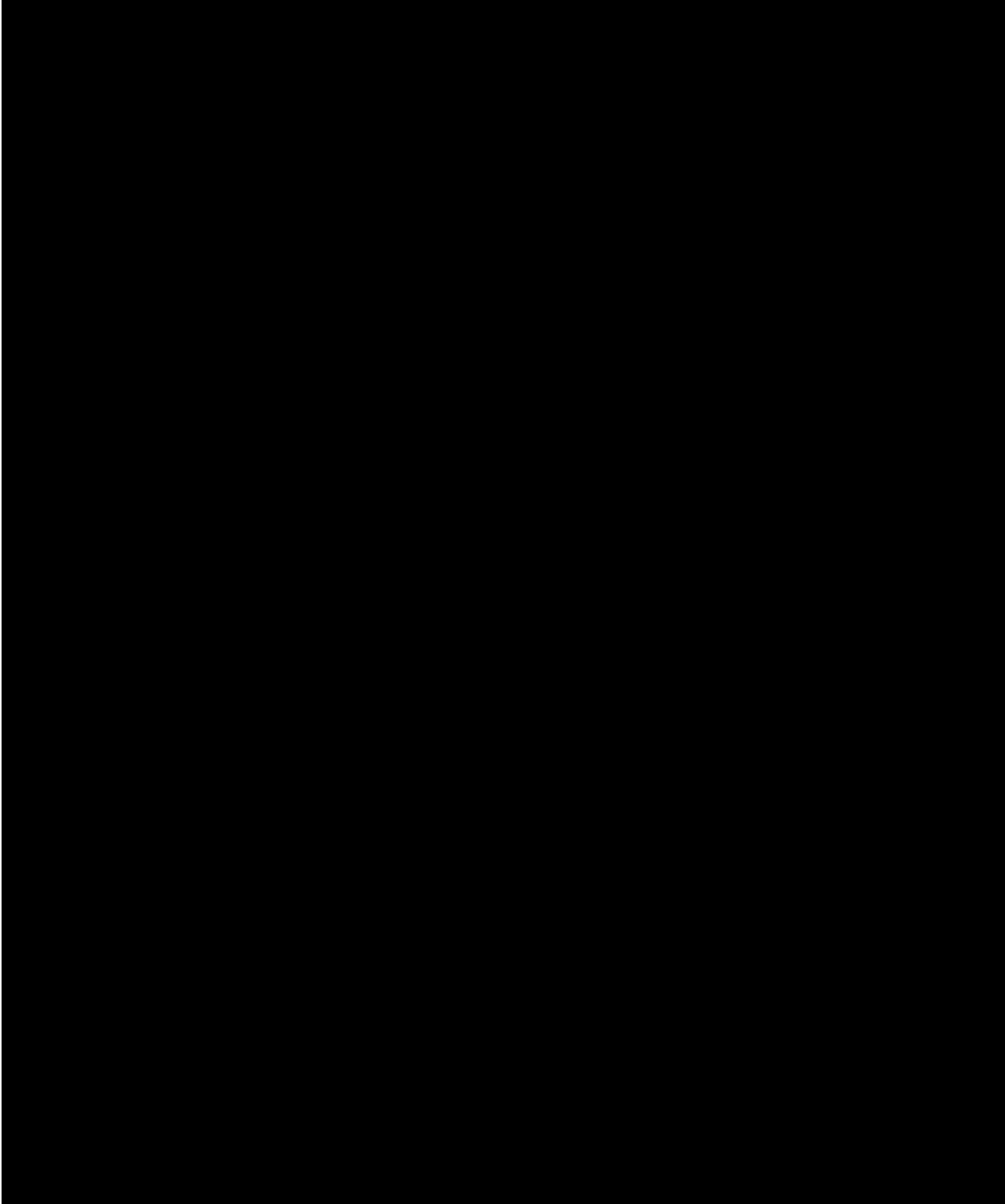
SCHEDULE E8
Financial Reporting Information
(Clauses 1.1 and 29.1(c))



SCHEDULE E9
Valuation Mechanism
(Clauses 5.5, 17 and 22)



SCHEDULE E10
Cost Performance Incentive Regime
(Clauses 1.1 and 22.13)



SCHEDULE E11

Cost Plan

(Clauses 1.1 and 5.1(b))

Part 1 – Cost Plan Requirements

The Cost Plan must:

- (a) be developed using a Microsoft Excel spreadsheet, or other format as approved in writing by the Principal's Representative;
- (b) provide the initial and current approved Target Cost by cost breakdown structure (at a summary and detailed level) which is aligned to the work breakdown structure used in the Cost Breakdown, the Overall ETP Program and the subcontract packaging strategy;
- (c) detail all approved adjustments to the initial Target Cost;
- (d) detail the cost to date, forecast cost to complete by month, forecast cost at completion and monthly variance for each cost code and Subcontract package within the cost breakdown structure;
- (e) for all Reimbursable Work, provide the unit, quantity, rate and total cost information by cost code; and
- (f) be submitted to the Principal's Representative on a monthly basis, in its native electronic file format (unsecured and in the original form), including the costs incurred in the previous month and updating any information in the forecast that has changed since the previous month.

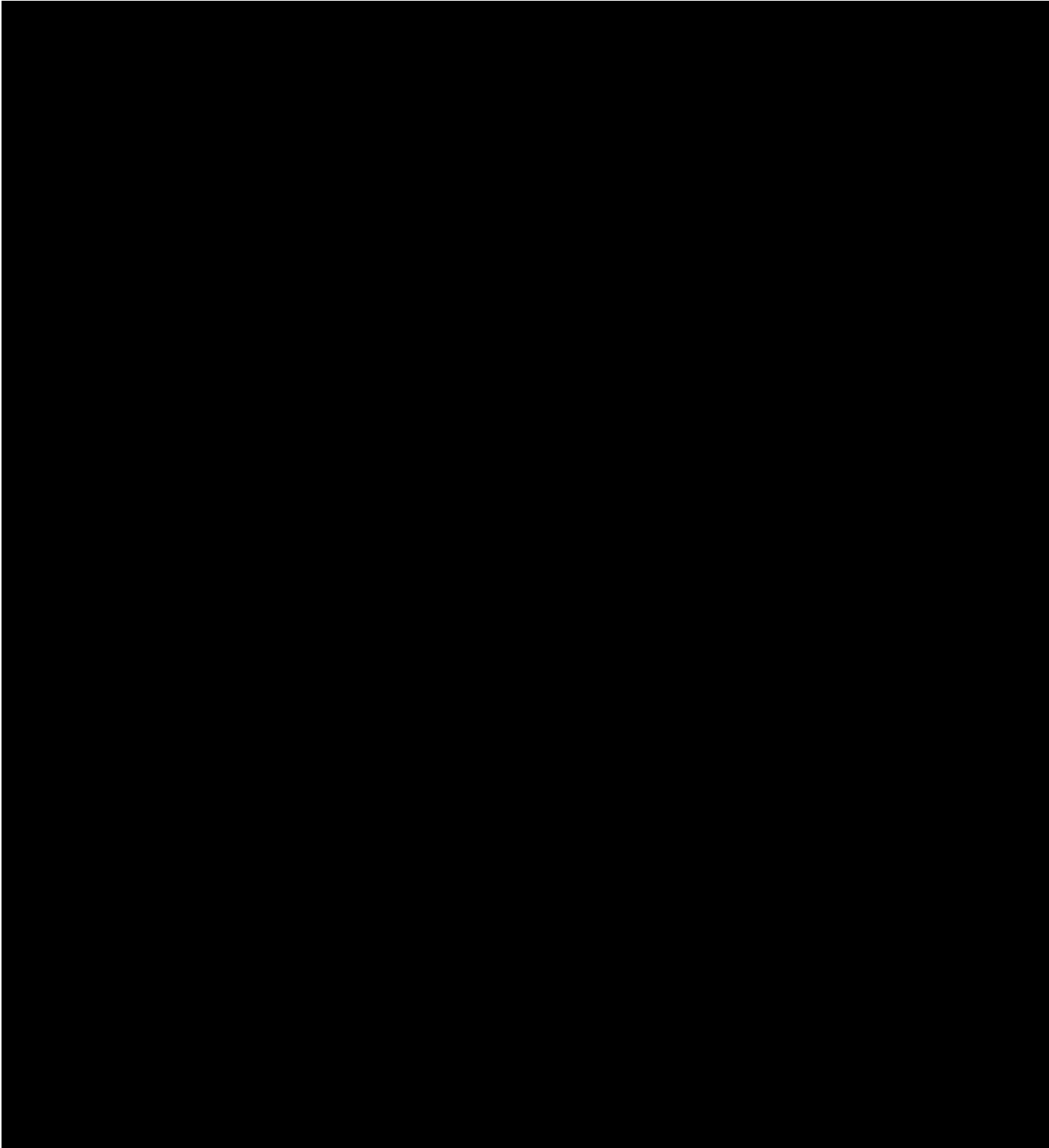
Part 2 – Initial Cost Breakdown

This Part 2 of Schedule E11 is contained in Schedule F1 as an electronic file.

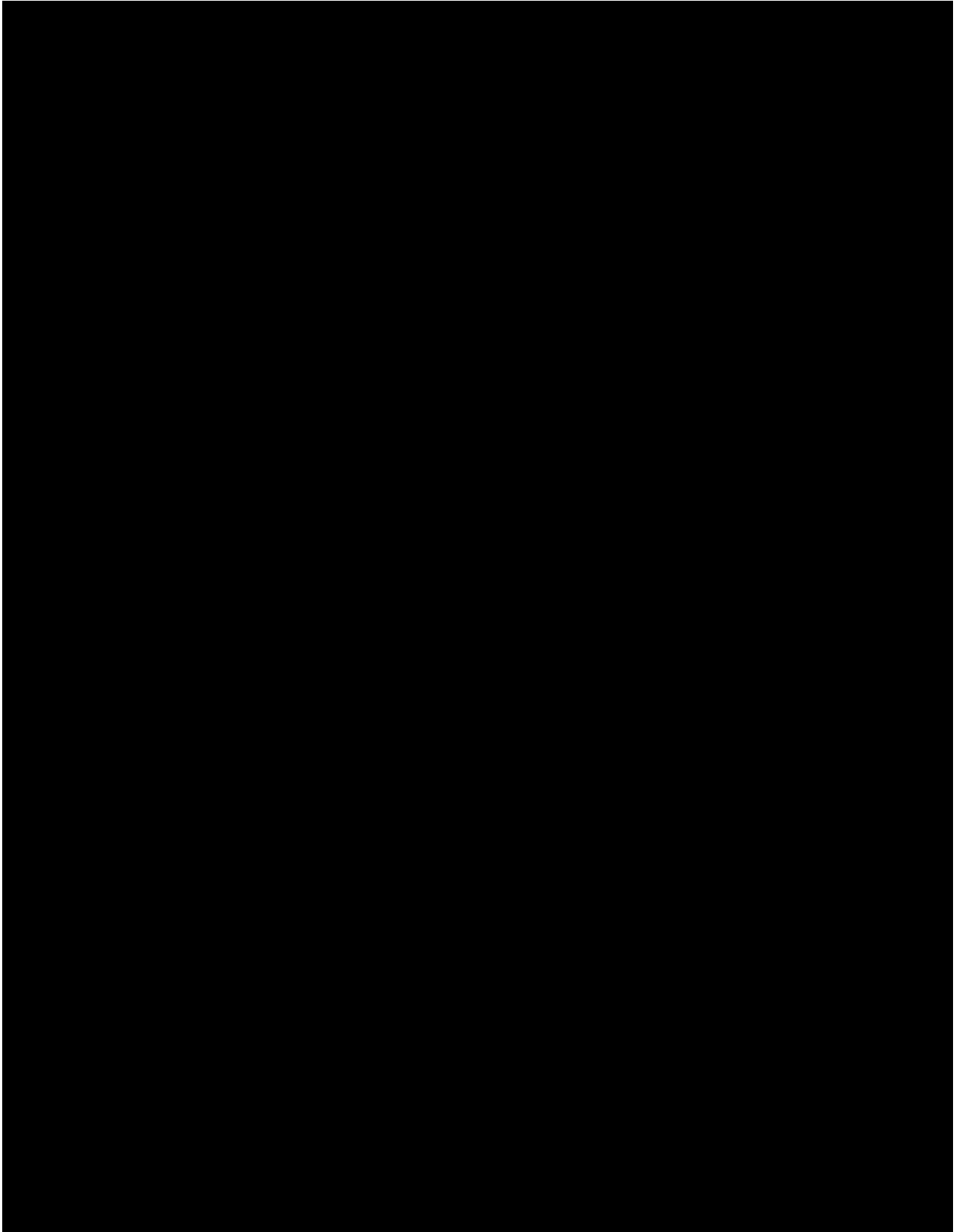
SCHEDULE E12

Not used

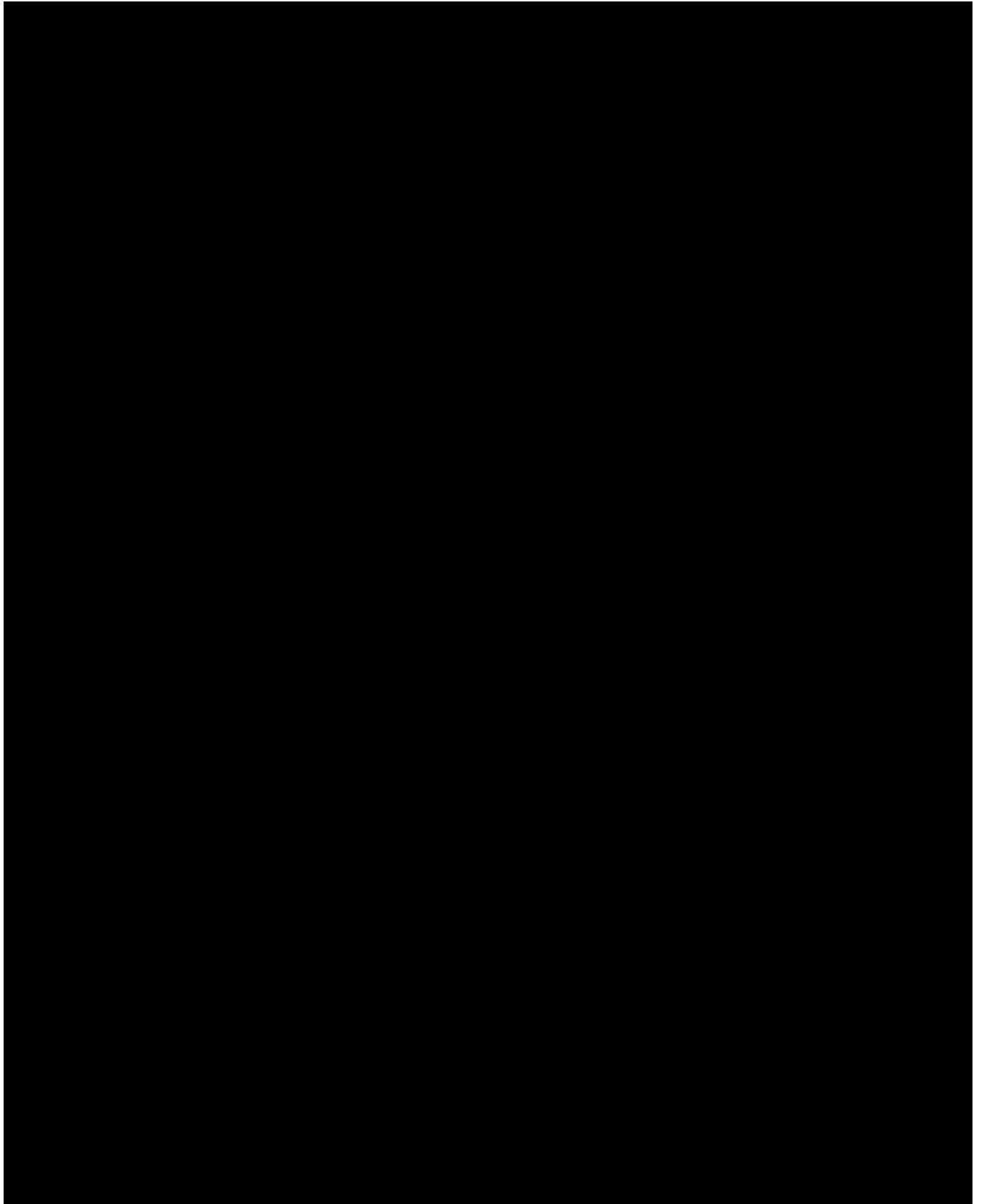
SCHEDULE E13
Self-Performed Reimbursable Work
(Clause 1.1 and 6.15)



SCHEDULE E14



SCHEDULE E15



SCHEDULE E16
KP&E Residual Value Amounts
(Clauses 1.1 and 26.10A)

